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9 November 2021

**Harmony Energy Income Trust plc  
("HEIT" or the "Company")**

**First day of dealings**

Further to the announcement on 5 November 2021, Harmony Energy Income Trust plc is pleased to announce 210,000,000 Ordinary Shares will today be admitted to the Specialist Fund Segment of the Main Market of the London Stock Exchange ("Admission"). The Ordinary Shares will trade under the ticker "HEIT" (ISIN: GB00BLNNFY18).

The total number of Ordinary Shares in issue immediately following Admission is 210,000,000 and this is the total number of Ordinary Shares with voting rights in the Company. The figure 210,000,000 should be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules. When informing the Company, shareholders should send all such notifications to [Harmony.CoSec@jtcgroup.com](mailto:Harmony.CoSec@jtcgroup.com).

**Director and Harmony Group participation in the Initial Issue**

The Directors of the Company participated in the Initial Issue, further details of their participation are set out in the table below. In addition, senior management of the Harmony Group, comprising Peter Kavanagh, James Ritchie, Max Slade, Pete Grogan and Alex Thornton (or their associates), have subscribed for approximately 2.5 million Ordinary Shares in aggregate.

**Berenberg  
Investment Banking**

+44 (0)20 3207 7800

Ben Wright  
Gillian Martin  
Ciaran Walsh  
Dan Gee-Summons

**Camarco (PR adviser to the Company)**

+44 (0)20 3757 4980

Ed Gascoigne-Pees  
Eddie Livingstone-Learmonth  
Frank Krikhaar

**Harmony Energy Advisors Limited**

Paul Mason  
James Ritchie  
Max Slade

**IMPORTANT LEGAL INFORMATION**

This announcement is not an offer to sell or a solicitation of any offer to buy any securities in the Company in United States, Canada, Australia, the Republic of South Africa, Japan or in any other jurisdiction where such offer or sale would be unlawful.

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Neither the U.S. Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or passed upon the adequacy of this document. Any representation to the contrary is a criminal offence in the United States.

Neither this announcement nor any copy of it may be taken or transmitted into or distributed in Canada, Australia, Japan or the Republic of South Africa or any other jurisdiction in which the same would be unlawful or to any resident thereof. Any failure to comply with these restrictions may constitute a violation of the securities laws or the laws of any such jurisdiction. The distribution of this announcement in other jurisdictions may be restricted by law and the persons into whose possession this announcement comes should inform themselves about, and observe, any such restrictions. This announcement does not constitute an offer to sell, or the solicitation of an offer to acquire or subscribe, for securities in any jurisdiction where such offer or solicitation is unlawful or would impose any unfulfilled registration, qualification, publication or approval requirements on Harmony Energy Income Trust plc or Joh. Berenberg, Gossler & Co. KG, London Branch.

Moreover, the Company's securities will not be registered under the applicable securities laws of Australia, Canada, the Republic of South Africa, Japan or any member state of the European Economic Area (other than any member state of the European Economic Area where the Company's securities may be lawfully marketed). Subject to certain exceptions, the Company's securities may not be offered or sold in Australia, Canada, the Republic of South Africa, Japan or any member state of the European Economic Area (other than any member state of the European Economic Area where the Company's securities may be lawfully marketed) or to, or for the account or benefit of, any national, resident or citizen of, Australia, Canada, the Republic of South Africa, Japan or any member state of the European Economic Area (other than to professional investors in certain European Economic Area member states for which marketing approval has been obtained).

Joh. Berenberg, Gossler & Co. KG, London Branch ("**Berenberg**") is authorised by the German Federal Financial Supervisory Authority and in the United Kingdom is deemed authorised under the Temporary Permissions Regime and subject to limited regulation by the Financial Conduct Authority ("**FCA**") and is acting exclusively for the Company and for no one else in connection with the matters described in this announcement and will not be responsible to anyone (whether or not a recipient of this announcement) other than the Company for providing the protections afforded to clients of Berenberg or for affording advice in relation to the contents of this announcement or any matters referred to herein.

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**Notification of transactions of persons discharging managerial responsibilities and persons closely associated with them**

<b>1</b>	<b>Details of the person discharging managerial responsibilities/person closely associated</b>						
a)	Name:	i. Norman Crighton ii. Janine Freeman iii. Hugh McNeal iv. William Rickett v. Shefaly Yogendra					
<b>2</b>	<b>Reason for the notification</b>						
a)	Position/status:	i. Chairman of Harmony Energy Income Trust plc ii. Non-Executive Director of Harmony Energy Income Trust plc iii. Non-Executive Director of Harmony Energy Income Trust plc iv. Non-Executive Director of Harmony Energy Income Trust plc v. Non-Executive Director of Harmony Energy Income Trust plc					
b)	Initial notification /Amendment:	Initial					
<b>3</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>						
a)	Name	Harmony Energy Income Trust plc					
b)	LEI	25490003XI3CJNTR453					
<b>4</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>						
a)	Description of the financial instrument, type of instrument  Identification code	Ordinary Shares of £0.01 par value ISIN: GB00BLNNFY18					
b)	Nature of the transaction	Purchase of Ordinary Shares					
c)	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th><th>Volume(s)</th></tr> </thead> <tbody> <tr> <td>£1.00</td><td> i. 5,000  ii. 5,000  iii. 5,000  iv. 5,000  v. 5,000 </td></tr> </tbody> </table>	Price(s)	Volume(s)	£1.00	i. 5,000 ii. 5,000 iii. 5,000 iv. 5,000 v. 5,000	
Price(s)	Volume(s)						
£1.00	i. 5,000 ii. 5,000 iii. 5,000 iv. 5,000 v. 5,000						
d)	Aggregated information  -Aggregated volume	<u>Volume</u> i. 5,000 ii. 5,000 iii. 5,000 iv. 5,000 v. 5,000					

	- Price	<u>Price</u>
	- Total value	£1.00
		<u>Total value</u>
		i. 5,000
		ii. 5,000
		iii. 5,000
		iv. 5,000
		v. 5,000
e)	Date of the transaction	9 November 2021
f)	Place of the transaction	London

This announcement is made in accordance with the requirements of the EU Market Abuse Regulation ("MAR") and the Company confirms that the PDMR's notification obligations under MAR have also been satisfied.